



## **FFI FLORIDA STUDY GROUP**

### *AT A GLANCE*

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**THE PURPOSE** of the FFI Florida Study group is to promote an active dialogue among a select group of professionally diverse practitioners in the family business field to explore and share the systems, techniques and experiences that are of concern and interest to the group.

**ALL STUDY GROUP MEMBERS** must also be FFI members. Membership is by invitation, will be limited, and will reflect a multi-disciplinary balance from fields such as law, accountancy, finance, education, psychology, investment/wealth management and organizational development. Study Group members will need to personally attend a minimum of two of the five annual meetings to remain members of the group.

**MEETINGS** will take place quarterly plus one during the Annual FFI Conference. The quarterly meetings will alternate between Central and South Florida locations and will be accessible by conference call (though in-person attendance is encouraged).

Tentative meetings schedule for 2008:

- September 10<sup>th</sup>, in South Florida
- November in Central Florida
- Breakfast meeting during the London FFI conference

**RESPONSIBILITIES** include the study group members to participate in the selection of topics, books, research, case studies and speakers for each meeting. A member will volunteer to take the meeting minutes for each session convened. Members are encouraged to communicate with one another between meetings to further share and explore topics of interest. A private Yahoo Group will be established to foster this exchange and communication between meetings.